

Financial and Intellectual Blessings Provided to James Edward Curtis Jr

Financial Blessings, Direct & Indirect (excluding inventories)	1996	1997	1998	1999
Summarization of Financial Blessings Provided to James Edward Curtis Jr (1996, college graduation, through present)	\$48,430.76	\$49,773.50	\$51,858.88	\$59,153.33
income subsidies, <i>less annualized, actual</i>		\$6,300.00	\$9,600.00	
income subsidies, <i>annualized, actual</i>				
bequest, <i>annualized, actual (after investment, before investment write off?)</i>				
food subsidies, <i>actual</i>				
housing subsidies, <i>actual</i>				
medical services, <i>actual</i>				
gifts, <i>actual</i>				
store refunds, <i>actual</i>				
federal/district refunds, <i>actual</i>				
transfer of ownership to James Edward Curtis Jr, gift in kind (GIK), including clothing, transportation, <i>actual</i>				
interest income, <i>actual</i>				
gross income, <i>before taxes, actual</i>	\$15,126.50	\$15,126.50		
tuition subsidies, research grants, <i>actual</i>				
discounts, <i>annualized, actual</i>	\$7,204.26		\$8,470.88	\$15,865.33
income subsidies, <i>less annualized, estimated</i>	\$1,600.00			
income subsidies, <i>annualized, estimated</i>				
bequests, <i>estimated</i>				
food subsidies, <i>estimated</i>				
housing subsidies, <i>estimated</i>	\$5,000.00	\$5,000.00		
medical services, <i>estimated</i>				
gifts, <i>estimated</i>				
store refunds, <i>estimated</i>				
federal/district refunds, <i>estimated</i>				
GIK, including clothing, transportation, <i>estimated</i>		\$750.00		
interest income, <i>estimated</i>				
gross income, <i>before taxes, estimated</i>			\$3,400.00	\$12,900.00
tuition subsidies, research grants, <i>estimated</i>	\$19,500.00	\$22,597.00	\$30,388.00	\$30,388.00
discounts, <i>estimated</i>				
	\$48,430.76	\$49,773.50	\$51,858.88	\$59,153.33

Financial and Intellectual Blessings Provided to James Edward Curtis Jr

Financial Blessings, Direct & Indirect (excluding inventories)	2000	2001	2002	2003
Summarization of Financial Blessings Provided to James Edward Curtis Jr (1996, college graduation, through present)	\$49,483.67	\$43,032.33	\$43,488.38	\$42,300.58
income subsidies, <i>less annualized, actual</i>	\$6,750.00	\$12,900.00	\$8,400.00	
income subsidies, <i>annualized, actual</i>				
bequest, <i>annualized, actual (after investment, before investment write off?)</i>				\$7,179.41
food subsidies, <i>actual</i>				
housing subsidies, <i>actual</i>				
medical services, <i>actual</i>				
gifts, <i>actual</i>				
store refunds, <i>actual</i>				
federal/district refunds, <i>actual</i>				
transfer of ownership to James Edward Curtis Jr, gift in kind (GIK), including clothing, transportation, <i>actual</i>				
interest income, <i>actual</i>				
gross income, <i>before taxes, actual</i>		\$2,200.00	\$1,500.00	
tuition subsidies, research grants, <i>actual</i>		\$11,149.00	\$14,690.00	\$9,769.00
discounts, <i>annualized, actual</i>	\$2,125.00			\$4,534.70
income subsidies, <i>less annualized, estimated</i>		\$3,600.00		
income subsidies, <i>annualized, estimated</i>				
bequests, <i>estimated</i>				
food subsidies, <i>estimated</i>		\$800.00	\$1,000.00	\$1,246.67
housing subsidies, <i>estimated</i>		\$2,000.00	\$3,950.00	\$3,280.00
medical services, <i>estimated</i>				\$285.67
gifts, <i>estimated</i>				
store refunds, <i>estimated</i>				
federal/district refunds, <i>estimated</i>				
GIK, including clothing, transportation, <i>estimated</i>			\$1,050.00	\$100.00
interest income, <i>estimated</i>				
gross income, <i>before taxes, estimated</i>	\$9,600.00			
tuition subsidies, research grants, <i>estimated</i>	\$31,008.67	\$10,083.33		\$250.00
discounts, <i>estimated</i>		\$300.00	\$12,898.38	\$15,655.13
	\$49,483.67	\$43,032.33	\$43,488.38	\$42,300.58

Financial and Intellectual Blessings Provided to James Edward Curtis Jr

Financial Blessings, Direct & Indirect (excluding inventories)	2004	2005	2006	2007
Summarization of Financial Blessings Provided to James Edward Curtis Jr (1996, college graduation, through present)	\$41,108.79	\$41,505.67	\$44,220.53	\$41,419.51
income subsidies, <i>less annualized, actual</i>		\$305.00	\$9,072.30	\$8,408.40
income subsidies, <i>annualized, actual</i>	\$1,739.43	\$9,298.86	\$2,999.71	
bequest, <i>annualized, actual (after investment, before investment write off?)</i>	\$10,769.11	\$10,769.11	\$14,358.82	-\$7,000.00
food subsidies, <i>actual</i>				
housing subsidies, <i>actual</i>			\$1,896.00	\$10,188.00
medical services, <i>actual</i>			\$1,653.42	\$6,116.06
gifts, <i>actual</i>			\$183.10	\$112.59
store refunds, <i>actual</i>				
federal/district refunds, <i>actual</i>				\$150.00
transfer of ownership to James Edward Curtis Jr, gift in kind (GIK), including clothing, transportation, <i>actual</i>				
interest income, <i>actual</i>			\$19.69	\$205.08
gross income, <i>before taxes, actual</i>			\$3,197.24	\$20,218.10
tuition subsidies, research grants, <i>actual</i>				
discounts, <i>annualized, actual</i>	\$15,575.25	\$4,534.70		\$1,946.28
income subsidies, <i>less annualized, estimated</i>				
income subsidies, <i>annualized, estimated</i>				
bequests, <i>estimated</i>				
food subsidies, <i>estimated</i>	\$2,464.00	\$2,646.00	\$900.00	
housing subsidies, <i>estimated</i>	\$4,750.00	\$4,500.00	\$2,250.00	
medical services, <i>estimated</i>	\$3,790.00	\$5,914.00	\$575.00	\$475.00
gifts, <i>estimated</i>	\$400.00	\$297.00		
store refunds, <i>estimated</i>				
federal/district refunds, <i>estimated</i>				
GIK, including clothing, transportation, <i>estimated</i>	\$370.00	\$591.00	\$3,815.25	
interest income, <i>estimated</i>				
gross income, <i>before taxes, estimated</i>	\$576.00			
tuition subsidies, research grants, <i>estimated</i>	\$250.00	\$2,350.00	\$3,150.00	
discounts, <i>estimated</i>	\$425.00	\$300.00	\$150.00	\$600.00
	\$41,108.79	\$41,505.67	\$44,220.53	\$41,419.51

Financial and Intellectual Blessings Provided to James Edward Curtis Jr

Financial Blessings, Direct & Indirect (excluding inventories)	2008	2009	2010	2011
Summarization of Financial Blessings Provided to James Edward Curtis Jr (1996, college graduation, through present)	\$41,253.49	\$40,012.73	\$41,323.63	\$42,203.87
income subsidies, <i>less annualized, actual</i>	\$2,925.60	\$75.00	\$7,875.00	\$11,172.00
income subsidies, <i>annualized, actual</i>			\$849.00	\$265.00
bequest, <i>annualized, actual (after investment, before investment write off?)</i>	\$0.00	\$7,538.23	-\$7,000.00	\$7,279.32
food subsidies, <i>actual</i>				\$265.00
housing subsidies, <i>actual</i>	\$7,064.00	\$6,513.00	\$9,876.00	\$10,140.00
medical services, <i>actual</i>	\$6,166.97	\$2,020.86	\$4,740.86	\$1,886.15
gifts, <i>actual</i>	\$170.00	\$725.00	\$3,955.00	\$2,345.00
store refunds, <i>actual</i>		\$36.20	\$106.02	\$997.34
federal/district refunds, <i>actual</i>	\$731.00	\$184.00	\$209.89	\$300.52
transfer of ownership to James Edward Curtis Jr, gift in kind (GIK), including clothing, transportation, <i>actual</i>			\$603.63	
interest income, <i>actual</i>	\$0.42	\$0.96	\$0.02	\$0.03
gross income, <i>before taxes, actual</i>	\$21,225.66	\$21,776.82	\$4,477.66	
tuition subsidies, research grants, <i>actual</i>				
discounts, <i>annualized, actual</i>	\$1,853.17	\$226.00	\$5,684.83	
income subsidies, <i>less annualized, estimated</i>				
income subsidies, <i>annualized, estimated</i>				
bequests, <i>estimated</i>				
food subsidies, <i>estimated</i>				
housing subsidies, <i>estimated</i>				
medical services, <i>estimated</i>		\$0.00		
gifts, <i>estimated</i>				
store refunds, <i>estimated</i>				
federal/district refunds, <i>estimated</i>				
GIK, including clothing, transportation, <i>estimated</i>	\$516.67	\$316.67	\$4,245.72	\$7,218.51
interest income, <i>estimated</i>				
gross income, <i>before taxes, estimated</i>			\$5,100.00	\$0.00
tuition subsidies, research grants, <i>estimated</i>				
discounts, <i>estimated</i>	\$600.00	\$600.00	\$600.00	\$600.00
	\$41,253.49	\$40,012.73	\$41,323.63	\$42,203.87

Financial and Intellectual Blessings Provided to James Edward Curtis Jr

Intellectual Blessings of James Edward Curtis Jr	1996	1997	1998	1999
Intellectual Blessings of James Edward Curtis Jr (1996, undergraduate college graduation, through the present)				
Economist Skills				
analyze social science/ economics research data	**	**	**	**
collect statistical datasets		**		**
create/interpret tables, diagrams and charts	**	**	**	**
maintain integrity of datasets		**	**	**
write policy procedures/ methods manuals				
review/develop/ explain complex mathematical information				**
forecast/ predict economic phenomena based on datasets				**
learn/ commentate on trends	**	**	**	**
organize/ present technical analyses	**	**	**	**
analyze economic theory and econometric/ statistical models		**	**	**
review/analyze large survey datasets				**
review/analyze individual, group and time series data				**
analyze datasets using quantitative methods and modern software packages		**		**
instruct academic college/ graduate level courses			**	**
manage research grant resources				
make oral and written presentations on scholarly/ technical reasearch	**			**
Outreach/Ministry Skills				
public finance (observations of professionals - / +)				
social work (observations of professionals - / +); some counseling/referrals				
formal ministry/outreach to others				
instruct/lead discussion in ministry topics				
write policy, procedures/methods manuals				
develop plans for programs/projects	**			
direct and coordnate activities	**	**	**	**
resident management	**			
transportation services				
building services administration	**			
building supervision	**			
food services	**			
Administration/Accounting Skills				
office administration and office automation				
manage assistants and interns				
accounts receivable				
credit/ cash management (including bank deposits)				
financial analysis/ reconciliation and financial reporting				
process accounts payable invoices				
create/ update accounts payable forms/ instructions manuals				
review/ process travel expense reports				
learn/ operate bookkeeping/ accounting software and calculating equipment				
sort/ distribute office mail				
maintain company contracts				
employ office software (spreadsheets, word processing, publishing)	**	**	**	**
employ windows/ macintosh software platforms	**	**	**	**
Business Development Skills				
design business logo/ slogan/ critical functions				
compile/ distribute a strategic plan for potential donor review				
compose a website for client/ donor relations				
complete critical governmental documents for business formation				
communicate with community leaders business model & potential integration of business idea	**			
develop funding strategies				
oversee/ manage business capital				

Financial and Intellectual Blessings Provided to James Edward Curtis Jr

Intellectual Blessings of James Edward Curtis Jr	2000	2001	2002	2003
Intellectual Blessings of James Edward Curtis Jr (1996, undergraduate college graduation, through the present)				
Economist Skills				
analyze social science/economics research data	**	**	**	**
collect statistical datasets	**	**	**	**
create/interpret tables, diagrams and charts	**	**	**	**
maintain integrity of datasets	**	**	**	**
write policy procedures/methods manuals	**	**	**	**
review/develop/explain complex mathematical information	**	**	**	**
forecast/predict economic phenomena based on datasets	**	**	**	**
learn/commentate on trends	**	**	**	**
organize/present technical analyses	**	**	**	**
analyze economic theory and econometric/statistical models	**	**	**	**
review/analyze large survey datasets	**	**	**	**
review/analyze individual, group and time series data	**	**	**	**
analyze datasets using quantitative methods and modern software packages	**	**	**	**
instruct academic college/graduate level courses	**	**	**	**
manage research grant resources	**	**	**	**
make oral and written presentations on scholarly/technical research	**	**	**	**
Outreach/Ministry Skills				
public finance (observations of professionals - / +)				
social work (observations of professionals - / +); some counseling/referrals				
formal ministry/outreach to others				
instruct/lead discussion in ministry topics				
write policy, procedures/methods manuals				
develop plans for programs/projects				
direct and coordinate activities	**	**	**	**
resident management				
transportation services				
building services administration				
building supervision				
food services				
Administration/Accounting Skills				
office administration and office automation				
manage assistants and interns		**		
accounts receivable				
credit/cash management (including bank deposits)				
financial analysis/reconciliation and financial reporting				
process accounts payable invoices				
create/update accounts payable forms/instructions manuals				
review/process travel expense reports				
learn/operate bookkeeping/accounting software and calculating equipment				
sort/distribute office mail				
maintain company contracts				
employ office software (spreadsheets, word processing, publishing)	**	**	**	**
employ windows/macintosh software platforms	**	**	**	**
Business Development Skills				
design business logo/slogan/critical functions			**	**
compile/distribute a strategic plan for potential donor review			**	**
compose a website for client/donor relations		**	**	**
complete critical governmental documents for business formation				
communicate with community leaders business model & potential integration of business idea			**	**
develop funding strategies			**	**
oversee/manage business capital				

Financial and Intellectual Blessings Provided to James Edward Curtis Jr

Intellectual Blessings of James Edward Curtis Jr	2004	2005	2006	2007
Intellectual Blessings of James Edward Curtis Jr (1996, undergraduate college graduation, through the present)				
Economist Skills				
analyze social science/economics research data	**	**	**	
collect statistical datasets				
create/interpret tables, diagrams and charts				**
maintain integrity of datasets				
write policy procedures/methods manuals				
review/develop/explain complex mathematical information				
forecast/predict economic phenomena based on datasets				
learn/commentate on trends				
organize/present technical analyses				
analyze economic theory and econometric/statistical models				
review/analyze large survey datasets				
review/analyze individual, group and time series data				
analyze datasets using quantitative methods and modern software packages				
instruct academic college/graduate level courses				
manage research grant resources	**	**		
make oral and written presentations on scholarly/technical research				
Outreach/Ministry Skills				
public finance (observations of professionals - / +)	**	**	**	**
social work (observations of professionals - / +); some counseling/referrals	**	**	**	**
formal ministry/outreach to others		**	**	
instruct/lead discussion in ministry topics		**	**	**
write policy, procedures/methods manuals				**
develop plans for programs/projects				**
direct and coordinate activities				
resident management				**
transportation services		**	**	
building services administration			**	
building supervision		**	**	
food services			**	**
Administration/Accounting Skills				
office administration and office automation			**	**
manage assistants and interns				
accounts receivable			**	**
credit/cash management (including bank deposits)				**
financial analysis/reconciliation and financial reporting				**
process accounts payable invoices			**	**
create/update accounts payable forms/instructions manuals				
review/process travel expense reports				**
learn/operate bookkeeping/accounting software and calculating equipment				**
sort/distribute office mail			**	**
maintain company contracts			**	**
employ office software (spreadsheets, word processing, publishing)		**	**	**
employ windows/macintosh software platforms		**	**	**
Business Development Skills				
design business logo/slogan/critical functions				
compile/distribute a strategic plan for potential donor review				
compose a website for client/donor relations				
complete critical governmental documents for business formation				
communicate with community leaders business model & potential integration of business idea				
develop funding strategies				
oversee/manage business capital				

Financial and Intellectual Blessings Provided to James Edward Curtis Jr

Intellectual Blessings of James Edward Curtis Jr	2008	2009	2010	2011
Intellectual Blessings of James Edward Curtis Jr (1996, undergraduate college graduation, through the present)				
Economist Skills				
analyze social science/economics research data		**	**	**
collect statistical datasets			**	**
create/interpret tables, diagrams and charts	**	**	**	**
maintain integrity of datasets			**	**
write policy procedures/methods manuals				
review/develop/explain complex mathematical information			**	**
forecast/predict economic phenomena based on datasets			**	**
learn/commentate on trends			**	**
organize/present technical analyses		**	**	**
analyze economic theory and econometric/statistical models		**	**	**
review/analyze large survey datasets			**	**
review/analyze individual, group and time series data			**	**
analyze datasets using quantitative methods and modern software packages			**	**
instruct academic college/graduate level courses			**	**
manage research grant resources			**	**
make oral and written presentations on scholarly/technical research			**	**
Outreach/Ministry Skills				
public finance (observations of professionals - / +)	**	**	**	**
social work (observations of professionals - / +); some counseling/referrals	**	**	**	**
formal ministry/outreach to others		**	**	**
instruct/lead discussion in ministry topics	**	**	**	**
write policy, procedures/methods manuals	**		**	**
develop plans for programs/projects	**	**	**	**
direct and coordinate activities		**		
resident management				
transportation services	**	**		
building services administration				
building supervision				
food services	**	**		
Administration/Accounting Skills				
office administration and office automation	**	**	**	**
manage assistants and interns		**		
accounts receivable	**	**	**	**
credit/cash management (including bank deposits)	**	**	**	**
financial analysis/reconciliation and financial reporting	**	**	**	**
process accounts payable invoices	**	**	**	**
create/update accounts payable forms/instructions manuals		**	**	**
review/process travel expense reports	**	**	**	**
learn/operate bookkeeping/accounting software and calculating equipment	**	**	**	**
sort/distribute office mail	**	**	**	**
maintain company contracts	**	**	**	**
employ office software (spreadsheets, word processing, publishing)	**	**	**	**
employ windows/macintosh software platforms	**	**	**	**
Business Development Skills				
design business logo/slogan/critical functions		**	**	**
compile/distribute a strategic plan for potential donor review			**	**
compose a website for client/donor relations		**	**	**
complete critical governmental documents for business formation			**	**
communicate with community leaders business model & potential integration of business idea			**	**
develop funding strategies			**	**
oversee/manage business capital			**	**